

## DIRECT DEBIT FORM



If you would like to set up a direct debit, **the fastest way to provide us your form and supporting documents is to email them to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz)**. Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ Branch.

## 1. KiwiSaver member information

First Name(s)
Surname
ANZ customer (or investor) number <input type="text"/> (if known)

## 2. What would you like to do? (tick one)

- ☐ I want to set up a direct debit
- ☐ I want to change the details of an existing direct debit
- ☐ I want to cancel my existing direct debit

### 3. Contribution details

Contribution amount \$

Start date

Frequency (tick one) ☐ weekly ☐ fortnightly ☐ monthly ☐ quarterly ☐ annually

Please allow 10 business days for the direct debit to be established.

#### 4. Direct Debit Authority (to be completed by the bank account holder)

Name of account to be debited (acceptor):

Name of bank:

Bank	Branch	Account	Suffix

Initiator's Authorisation Code

0	1	0	8	4	4	5
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Approved	
0844	09/24

From the acceptor to  (my bank):  
insert name of acceptor's bank

I authorise you to debit this account with the amounts of direct debits from **ANZ New Zealand Investments Limited** (the initiator) with the authorisation code specified on this authority in accordance with this authority until further notice.

I agree that this authority is subject to:

- The bank's terms and conditions that relate to this account, and
- The specific terms and conditions listed over the page.
- If applicable, I confirm I have personally affixed my digital signature to this document.

Authorised signature/s:

\_\_\_\_\_

Date

# ANZ DEFAULT KIWISAVER SCHEME

## Specific conditions relating to notices and disputes

I may ask my bank to reverse a direct debit up to 120 calendar days after the debit if:

- I don't receive a written notice of the amount and date of each direct debit from the initiator, or
- I receive a written notice but the amount or the date of debiting is different from the amount or the date specified on the notice.

The initiator is required to give a written notice of the amount and date of each direct debit in a series of direct debits no less than two business days before the date of the first direct debit in the series. The notice is to include:

- the date of the debits, and
- the amount of each direct debit.

If the bank dishonours a direct debit but the initiator sends the direct debit again within five business days of the dishonour, the initiator is not required to give you a second notice of the amount and date of the direct debit.

If the initiator proposes to change an amount or date of a direct debit specified in the notice, the initiator is required to give you notice no less than 10 calendar days before the change.

I agree to any correspondence relating to this direct debit being sent to the KiwiSaver member.

## FOR BANK USE ONLY

Approved	Date Received	Recorded By	Checked By	Bank Stamp
<div>0844</div> <div>09   2024</div>				

Original – Retain at Branch. Copy – Forward to Initiator if requested.