



Financial Markets Authority
Level 5, Ernst & Young Building
2 Takutai Square, Britomart
Auckland 1143

By email: compliance@fma.govt.nz

Tuesday 3 March 2015

Dear Sirs

Notice under Clause 7 of Part 1 of Schedule 4 and Clause 19 of Part 2 of Schedule 4 to the Financial Markets Conduct Act 2013 for ANZ Term Deposits and ANZ Foreign Currency Term Deposits

ANZ Bank New Zealand Limited (**ANZ**) as issuer of ANZ Term Deposits and ANZ Foreign Currency Term Deposits, hereby gives notice that:

- In accordance with clause 7 of Part 1 of Schedule 4 to the Financial Markets Conduct Act 2013 (the **Act**), it elects for the Act to apply to the offer of securities in ANZ Term Deposits and ANZ Foreign Currency Term Deposits made after 31 March 2015.

From 1 April 2015, offers of ANZ Term Deposits and ANZ Foreign Currency Term Deposits will be made without disclosure under Part 3 of the Act, in accordance with Clause 21(a) of Part 1 of Schedule 1 of the Act.

- In accordance with clause 19 of Part 2 of Schedule 4 to the Act, it elects 1 April 2015 as the "effective date" in respect of ANZ Term Deposits and ANZ Foreign Currency Term Deposits. We will also notify the Registrar of Financial Service Providers of this election, as required under clause 19(2) of Part 2 of Schedule 4 of the Act.

This notice does not apply to ANZ Global Markets Term Deposits entered into through ANZ's Global Markets division.

Yours faithfully

Andrew MacFarlane
Head of Products
ANZ Bank New Zealand Limited

Larissa Beeson
Head of Transaction Banking
ANZ Bank New Zealand Limited